

**P2F2 19th Annual Conference**  
**October 23 - 26, 2022**

**CONFERENCE AT A GLANCE**

**Sunday, October 23, 2022**

**Pre-Conference**

Time	CPE	Session Name
9:00 AM - 11:45 AM	3	Ring the Bell with Effective Financial Presentations <i>David Paradi</i>
		Private Market Fee Validation <i>Lorelei Graye, Mariya Stefanova</i>

**Main Conference**

1:00 PM - 2:40 PM	2	The Art of the Steal <i>John Anderson</i>
2:55 PM - 4:35 PM	2	Five Keys to Improving Enterprise Governance in Public Retirement Systems <i>Rick Funston</i>
4:45 PM - 5:15 PM	New Member Welcome & Orientation	
5:30 PM - 7:30 PM	Sunday Welcome Reception	

**Monday, October 24, 2022**

Time	CPE	Session Name
8:30 AM - 9:00 AM		Opening Remarks / Sponsor Introductions
9:00 AM - 9:50 AM	1	Ding Happens! How to Improvise, Adapt and Innovate in an Ever-Changing World <i>Avish Parashar</i>
10:00 AM - 10:50 AM	1	For Better or Worse - The Low-Default-Risk Obligation Measure <i>Paul Angelo, Mita Drazilov</i>
11:05 AM - 11:55 AM	1	The 2022 Elections – What Comes Next? <i>Greg Valliere</i>
11:55 AM - 1:00 PM	Lunch	
1:00 PM - 1:50 PM	1	Risk Management in the Face of Strong Investment Gains <i>Joseph Newton</i>
		Understanding Level 3 Investments <i>James Craig, Spencer Tawa</i>
		Unlocking Big Data: Applying Modern Data Analytics to Pensions <i>Brittany Smith</i>
		Banish Burnout and Bounce Back <i>Carol Ann Small</i>

2:05 PM - 2:55 PM	1	Deferrals Unhinged and Explained <i>Blake Rodgers</i>
		What's In an Investment Footnote <i>Thomas Rey, Jason Ostroski</i>
		Employer Reporting Roundtable <i>Ahni Smith, Colleen Laven, Henry Gudino</i>
		Are You Talking To Me? Carol Ann Small
2:55 PM - 3:25 PM		Ice Cream Social
3:25 PM - 4:15 PM	1	New Reporting Model <i>Eric Berman</i>
		Derivatives for First Graders <i>Danielle Clark, Daniel Messing</i>
		Better than Roomba? How AI and Machine Learning Pick up Tedious Tasks <i>Simran Sandhu</i>
		Lead Smart - High Performance Leadership <i>Jason Young</i>
Dinner on Your Own		

## Tuesday, October 25, 2022

Time	CPE	Session Name
8:00 AM - 9:40 AM	2	Bounded Ethicality: Exploring the Limits of Ethical Behavior <i>Dr. Toby Groves</i>
9:55 AM - 10:45 AM	1	What's New at GASB? <i>Michelle Czerkowski, Emily Paul</i>
10:55 AM - 11:45 AM	1	Optimizing Hybrid Work for the Finance Organization <i>Paul Flatin, Victoria Luk</i>
11:45 AM - 1:15 PM		Business Luncheon
1:15 PM - 2:05 PM	1	New GASB Standards - A Deeper Dive <i>Michelle Czerkowski, Emily Paul</i>
		Hybridization: Driving Demand in Investment Operations <i>Matt Nelson, Steve Merriett, Paul Anderson</i>
		Communicating Actuarial Pension and OPEB Reports to Employers - Including discussion of the Liberty Bell Shaped Curve <i>Ed Koebel</i>
		Improving Your Department's Performance and Possibly Changing the World Part I <i>Brian Elms</i>
		Prevention is the Best Medicine: Maintaining a Strong Control Environment and Preventing Common Reporting Deficiencies <i>Jen Aras, Christine Torres</i>

2:20 PM - 3:10 PM	1	Disrupted: What Does Your Custodian Do When There are Market Disruptions? <i>Scott Markowitz, Michael Perkins, Marion Audrey Shpigel</i>
		The Science of Great Leadership <i>Dr. Toby Groves</i>
		Improving Your Department's Performance and Possibly Changing the World Part II <i>Brian Elms</i>
5:30 PM - 8:30 PM		Evening Reception at the National Constitution Center

### Wednesday, October 26, 2022

Time	CPE	Session Name
8:00 AM - 8:50 AM	1	Everything You Want to Know (and not know) That's Happening at the Legislature <i>Leigh Snell</i>
9:00 AM - 9:50 AM	1	No Time to Buy (Economic Update) <i>Anirban Basu</i>
10:05 AM - 10:55 AM	1	Tax Update <i>Audra Ferguson-Allen</i>
11:05 AM - 11:55 AM	1	What Should Keep You Up at Night: Confronting the Cyber Challenge <i>Michele Kratky</i>
11:55 AM - 1:00 PM		Lunch
1:00 PM - 1:50 PM	1	Excel Tips & Tricks <i>Karl Greve, Lawrence Mundy</i>
2:00 PM - 2:50 PM	1	CFO Tips From Here and Beyond <i>Rob Dolphin, Barry Faison, Karl Greve</i>